


ANB Q2 Home Screen

1. The home page displays all available accounts.
 - a. You are able to customize the look by dragging and rearranging the tiles to fit your needs.

 **Amarillo National Bank**

Click an account tile to view details and transaction history.

Home

Messages
Transactions
Commercial
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Home

FINANCIAL TOOLS

Net Worth | Budget | Spending | Trends | Debts [Link Account](#)

ACCOUNTS

NO SERVICE CHARGE CHECKING-P... Available Balance \$8.37 Current Balance \$8.37	PERSONAL SAVINGS Available Balance \$12,483.66 Current Balance \$69.52
365 DAY UNDER 100M Maturity Date Jan 23, 2020	

2. Under the list of accounts is a graph showing the division of assets between accounts.

ACCOUNTS

NO SERVICE CHARGE CHECKING-P... Available Balance \$8.37 Current Balance \$8.37	PERSONAL SAVINGS Available Balance \$12,483.66 Current Balance \$69.52
365 DAY UNDER 100M Maturity Date Jan 23, 2020	

[Link Account](#)
You can pull in information from your other bank or credit union accounts to help you view and manage all of your finances right here. [Click here to get started.](#)

ASSET SUMMARY

\$12,492
Total Assets
100%

PERSONAL SAVINGS XXXXXX4548 Available Balance \$12,483.66 Current Balance \$69.52 View Transactions	99.93%
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3. Click on an account and your transactions will display.
 - a. Click Options and you have the choice to print your transactions or ask a question.

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NO SERVICE CHARGE CHECKING-PERSONAL
Last Updated: May 29, 2019 5:32 PM

\$8.37 **\$8.37**
Current Balance Available Balance

Transactions Details

Options

Search transactions

Print
Ask a question

Date	Description		
MAY 15 2019	700152495 OLB TRANSFER TO REGULAR	ON 5/15/19 AT 9:39	- \$0.01
APR 19 2019	PAY FIRST CHECK		- \$2.00
APR 19 2019	REGULAR DEPOSIT		+ \$2.00
APR 18 2019	700271605 OLB TRANSFER TO SAVINGS 194548	ON 4/18/19 AT 15:32	- \$0.01
APR 12 2019	700436586 OLB PAYMENT TO Mortgage 546437	ON 4/12/19 AT 4:00	- \$0.01
APR 4 2019	700259268 OLB PAYMENT TO Mortgage 546437	ON 4/04/19 AT 15:23	- \$0.01

Page totals: Credits: [1] \$2.00 | Debits: [5] - \$2.04

4. When you click Ask a question, you are able to send a secure message to an ANB Customer Service Rep. You are also able to attach documents such as a screenshot of a transaction, a copy of your statement, etc.

Account Inquiry

Subject
Inquiry regarding account: XXXXXX3436

Message *

Attachments

+ Attach Support Documents

Inquiry Details

Account NO SERVICE CHARGE CHECKING- **Account:** XXXXXX3436
Type: PERSONAL

Go back
Send message

***You can also ask a question within a specific transaction after you click on the transaction.**



Search transactions

Date	Description	Amount
MAY 15 2019	Olb Transfer To Regular Transfer	
APR 19 2019	Pay First Check Uncategorized	
APR 19 2019	Regular Deposit Income	
APR 18 2019	Olb Transfer To Savings Transfer	
APR 12 2019	Olb Payment To Mortgage Home	

- Options
- Toggle Details
- Print
- Change Category
- Split transaction
- Ask a question

***The transaction details will be sent along with your message.**

Transaction Inquiry

Subject
Inquiry regarding transaction: 10820573

Message *

Inquiry Details

Posted:	5/15/2019 12:00 AM	Description:	Olb Transfer To Regular
Account:	XXXXXX3436	Image:	No
Amount:	\$0.01	StatementDescription:	700152495 OLB TRANSFER TO REGULAR 314811 ON 5/15/19
Type of Transaction:	Posted		AT 9:39

[Go back](#) [Send message](#)

5. Click on Filters to filter through your transactions.

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NO SERVICE CHARGE CHECKING-PERSONAL
Last Updated: May 29, 2019 5:32 PM

\$8.37 | **\$8.37**
Current Balance | Available Balance

Transactions | Details

Filters

Time Period: Transaction Type: Description: Min Amount: \$0.00 to Max Amount: \$0.00

Starting Check #: to Ending Check #:

Reset | Apply Filters

Date	Description	Amount
MAY 15 2019	700152495 OLB TRANSFER TO REGULAR ON 5/15/19 AT 9:39	-\$0.01
APR 19 2019	PAY FIRST CHECK	-\$2.00

6. Click on Quick Transfer to easily initiate an internal transfer.

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NO SERVICE CHARGE CHECKING-PERSONAL
Last Updated: May 30, 2019 5:51 PM

\$8.37 | **\$8.37**
Current Balance | Available Balance

Transactions | Details

Quick Transfer

Search transactions

Quick Transfer

From Account:

To Account: NO SERVICE CHARGE CHECKING-PERSONAL XXXXXX3436 \$8.37

Amount: \$0.00 | Earliest Available: 5/29/2019

Advanced Options | Transfer Funds

7. You also have the option to Export your transactions into multiple types of files.

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NO SERVICE CHARGE CHECKING-PERSONAL **\$8.37** **\$8.37**
Last Updated: May 29, 2019 5:32 PM Current Balance Available Balance

Transactions Details

Export
⌵

Time Period

Starting Check # to Ending Check #

Transaction Type

Description

Min

Max

Amount

Reset Apply Filters

Date	Description	Amount
MAY 15 2019	700152495 OLB TRANSFER TO REGULAR [REDACTED] ON 5/15/19 AT 9:39	- \$0.01
APR 19 2019	PAY FIRST CHECK	- \$2.00

8. The Details page displays quick information about the selected account.

View details or a check image by clicking '+' next to that transaction. Select 'Show Filters' for search options.

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NO SERVICE CHARGE CHECKING-PERSONAL **3436** **\$9.37** **\$9.37**
Last Updated: June 21, 2019 2:28 PM Current Balance Available Balance


Transactions Details

Details

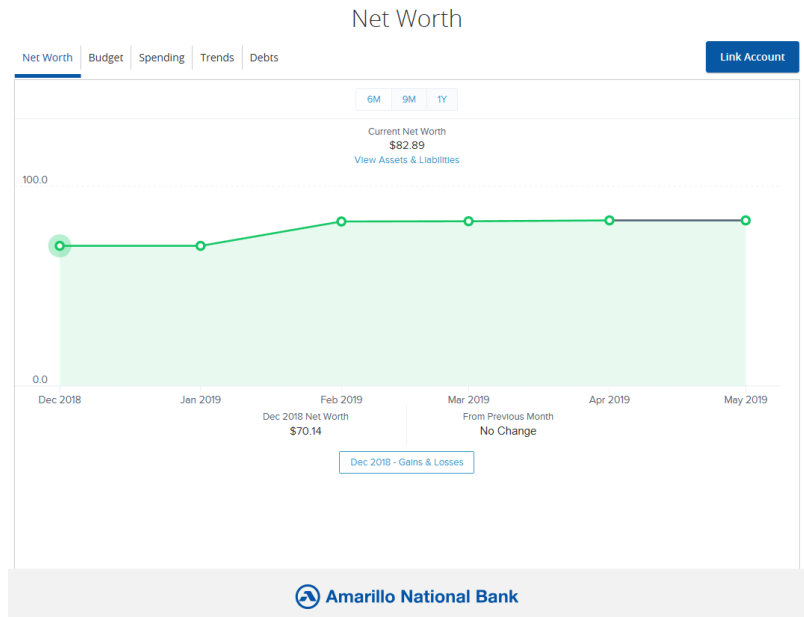
- Account Number
613436
- Available Balance
\$9.37
- Current Balance
\$9.37
- Last Deposit Date
Jun 18, 2019
- Last Deposit Amount
\$1.00
- Last Statement Date
May 31, 2019
- Interest Rate
0.00 %
- Year-to-date interest amount
\$0.00
- Previous year-to-date interest amount
\$0.00

9. Financial Tools:

Home 


FINANCIAL TOOLS 

Net Worth | Budget | Spending | Trends | Debts [Link Account](#)




Budget

Net Worth | **Budget** | Spending | Trends | Debts [Link Account](#)

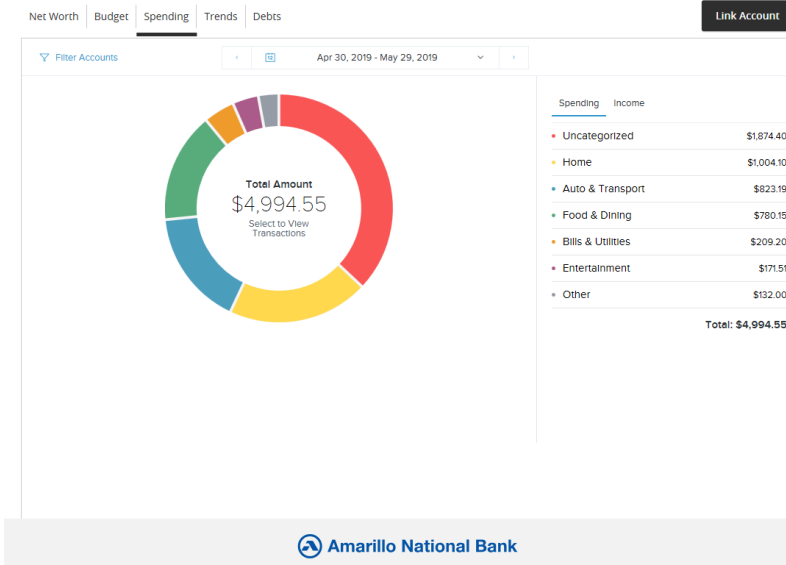


Take control of your money.
Connect all your accounts to create monthly budgets.

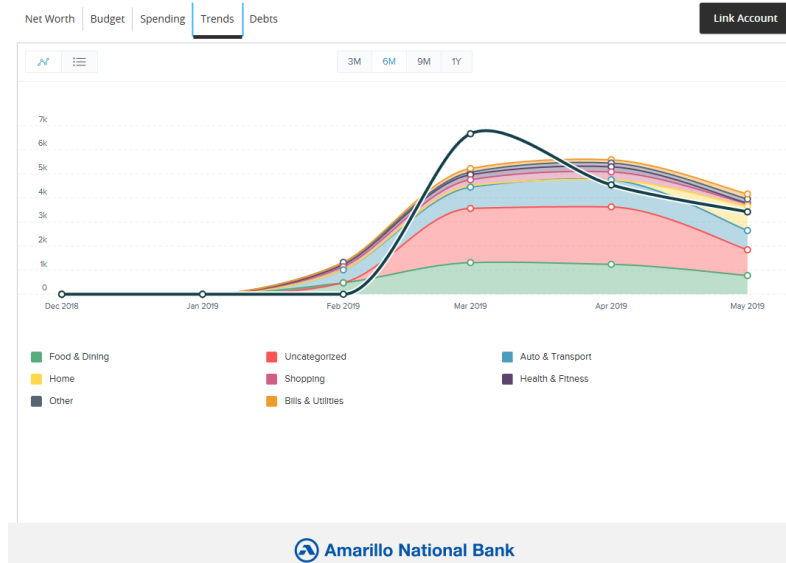
[Start from Scratch](#) [Auto-Generate Budgets](#)



Spending



Trends



***If you have loans, they will appear in the Debt category.**

Debts

Net Worth | Budget | Spending | Trends | Debts [Link Account](#)

See All Your Debts in One Place

So you can pay them down fast

[Add a debt account](#)